

#MineResponsibility: Know MINE, Know LIFE MINERALS INDUSTRY AT A GLANCE

Philippine Total Land Area
30 Million has.
High Mineral Potential
9 Million has.

Area Covered by Mining Tenements

758,864.23 has. or ONLY 2.53%

of the Philippine total land area as of February 2025



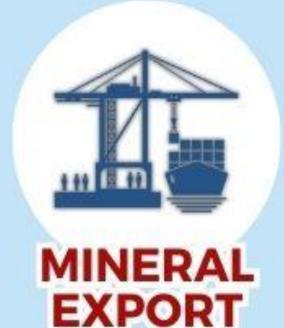
MINERAL RESOURCES DEVELOPMENT PROJECTS

58 Metallic Mines
59 Non-Metallic Mines
5,691 LGU Issued Permits
63 Declared Minahang Bayan

ECONOMIC CONTRIBUTION



CY 2024



CY 2024



GROSS VALUE ADDED

CY 2024



TAXES, FEES
AND ROYALTIES

CY 2023



CY 2024

PhP 252.90 Billion US\$7.38 Billion PhP 179.07 Billion PhP 41.73 Billion 291,672

SOCIAL AND ENVIRONMENTAL PROTECTION/REHABILITATION



PhP36 Billion
As of December 2024



PROTECTION AND ENHANCEMENT PROGRAM

PhP386.76 Billion
As of December 2024



MINING FOREST PROGRAM

69.25 Million seedlings in 51,650.5 hectares
As of December 2024



FINAL MINE
REHABILITATION AND/OR
DECOMMISSIONING PLAN

PhP7.17 Billion
As of December 2024

"MINING SHALL BE PRO-PEOPLE AND PRO-ENVIRONMENT IN SUSTAINING WEALTH CREATION AND IMPROVED QUALITY OF LIFE."





MINERALS INDUSTRY AT A GLANCE



Mineral Exports

US\$ 7.38 Billion in 2024 (PSA)

Exports of minerals, mineral products and non-metallic mineral manufactures in 2024. Gold, nickel ore and nickel products and copper are the country's top mineral exports. Major trading partners include China, Japan, Switzerland, Hongkong and India.

Employment

291,672 in 2024 (PSA)

Workers currently employed in the minerals industry. While estimates vary, it is conservatively assumed that for every job in the industry, about four indirect jobs may be generated in the upstream and downstream sectors.

Taxes Paid

PhP41.73 Billion in 2023

Estimated amount of national and local taxes, fees and royalties that the minerals industry generated and contributed to the Philippine economy in 2022.

The Philippine government commits that a proposed mining project will only be allowed if technically feasible, environmentally compliant, socially acceptable & financially viable.

Any of these imperatives absent, it is not time to mine.

Mineral Statistics

PhP252.90 Billion

Estimated production value for metallic minerals in CY 2024, up by 1.28% or PhP3.19 billion vis-à-vis 2023's PhP249.71 Billion.

PhP179.07 Billion in 2024 (PSA)
Estimated Gross Value Added (GVA, excluding crude oil) in mining at current prices in 2024 by PSA (As of April 2025).

Key Metallic Mineral Commodities

Gold PhP126.36 Billion

Estimated production-value of the 28,870 kilograms of gold produced in 2024.

Nickel & Nickel Products PhP94.23 Billion

Estimated production-value of the nickel ore and nickel products (Nickel-Cobalt Mixed Sulfide & Scandium Oxalate) produced in 2024.

Copper PhP27.24 Billion

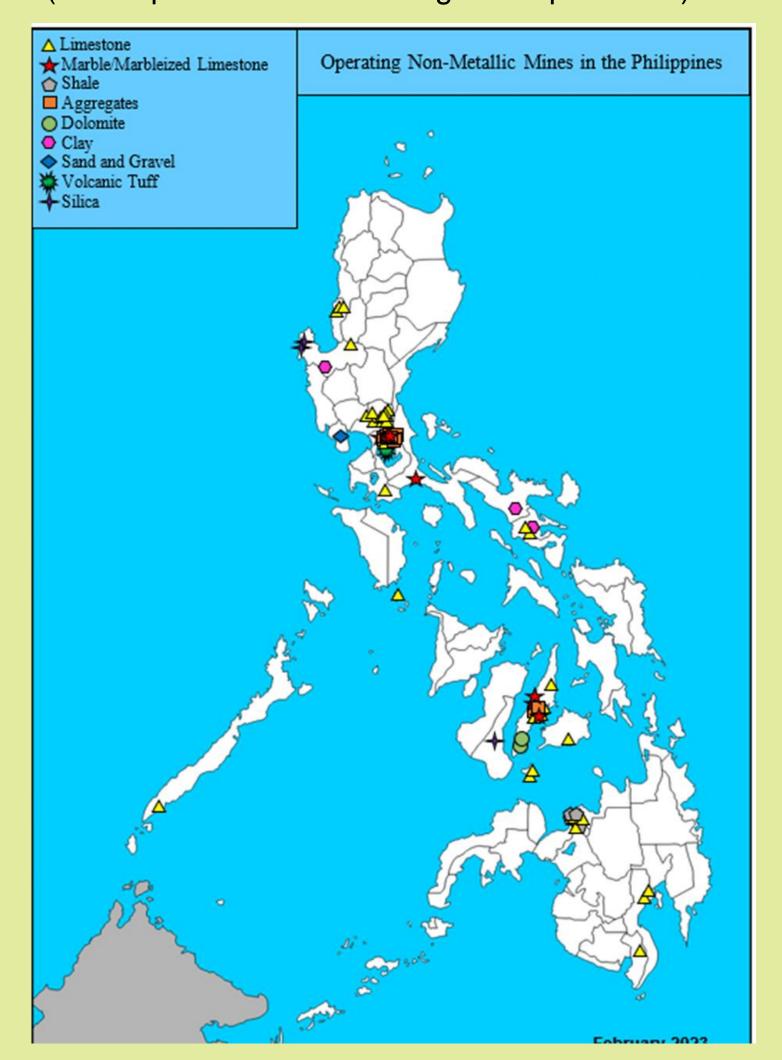
Estimated value of the 256,769 DMT

The Philippine government promotes the rational exploration, development, utilization and conservation of mineral resources guided by its commitment to responsible minerals development.



Mineral Resources Development Projects

- **58** Operating metallic mines (11 gold mines, 3 copper mines, 36 nickel mines, 4 chromite mines and 4 iron mine) As of December 2024
- **59** Operating non-metallic mines (29 limestone, 1 shale quarries, 5 marbleized limestone, 4 silica quarries, 14 basalt/aggregates quarries, 1 dolomite quarry, 1 sand & gravel, 1 volcanic tuff, 1 zeolite and bentonite, and 2 perlite) As of December 2024
- **63** Declared Minahang Bayan (50 gold, 11 chromite, 1 magnesite, 1 silica quartz) As of 14 March 2025
- 5,691 estimated number of LGU issued permits (small quarries and sand & gravel operations)



Land Area and Mineral Potential

30 Million

Total Land area of the Philippines in hectares.

9 Million

Number of hectares identified as having high mineral potential.

2.53% or 758,864.23 hectares

as of February 2025

Percentage of the Philippines' total land area covered by mining tenements. However, it should be emphasized that said area is still subject to the mandatory relinquishment by contractors provided by law.

Environmental Protection and Rehabilitation

The Philippine government ensures the primary protection of the environment, before, during mining operations and beyond the life of the mine.

Social Development and Management

PhP36 Billion as of December 2024
Amount committed by mining
companies for the Development of the
Host and Neighboring Communities
(DHNC), Information, Education and
Communication and Development of
Mining Technology and Geosciences,
the 3 components of the Social
Development and Management
Program. The amount of PhP27
Billion for the DHNC stands to benefit
1,199 barangays from various
identified programs/projects/activities.

Environmental Protection and Rehabilitation

PhP386.76 Billion and PhP7.17
Billion as of December 2024
Amount committed by mining companies for the implementation of approved plans/ programs/ projects/ activities under their Environmental Protection and Enhancement Program and Final Mine Rehabilitation and/or Decommissioning Plan, respectively.

Mining Forest Program

69.25 Million as of December 2024 Number of seedlings planted in about 51,650.5 hectares of mined-out and other areas. Of these, 63.31 million trees have survived, or a survival rate of 91.42%.